APT members tour Venice’s first Synagogue, built in 1528, during our Grand Tour with Assorestauro, September 2022

ANNUAL REPORT
2022
# Table of Contents

**Note from the President** 2  
**Note from the Executive Director** 3  
**APT Introduction** 4  
**APT Year in Review** 4  
  - Membership and Engagement 4  
  - New Leadership and Management 4  
  - Committees 5  
  - Chapters 5  
  - 2022 Class of APT Fellows 7  
  - Grand Tour Restauro 2022 7  
  - APT’s First American Academy in Rome Fellow: Edmund Meade 8  
  - 2022 Detroit Annual Conference 9  
  - *APT Bulletin & Communiqué* 11  
  - APT Legacy Circle 11  
  - Advocacy Efforts 12  
**APT Strategic Plan (2021-2026)** 13  
  - 2022 Accomplishments 13  
  - 2023 Priorities 14  
**APT Financials** 15  
  - Summary of 2022 Finances 15  
  - Statement of Financial Position (December 2022) 16  
  - Statement of Operations (2022) 17  
**APT Awards, Scholarships & Professional Recognition** 20  
**Sponsorship Recognition** 23  
**Opportunities to Support APT** 26  
**Final Words** 26  
**2022 APT Board of Directors and Committee Co-Chairs** 27
In 2022, APT entered a new phase of growth. We began executing our strategic plan, approved in late 2021, with big goals of expanding our reach and improving organizational effectiveness, while staying true to our mission of promoting the best technologies to preserve our built environment. We hired a new Executive Director, retained a new association management firm, reimagined how we develop and deliver our outstanding training and education programs, and designed better systems to support our board and committees. We offered a variety of in-person programs again after two years of virtual-only programming during COVID, which were productive and enjoyable ways to collaborate and learn.

All of this groundwork was necessary to help launch APT into a new place of outreach and effectiveness in developing and sharing the excellent technical resources we are known for. While this annual report is mainly a look at our accomplishments this past year, it also looks ahead to our next steps in becoming a more resourceful, efficient, and effective organization.

I am proud to share APT’s accomplishments in 2022 with all of you, whether you are a new member, longtime supporter, partner, or simply interested in learning more about APT. If you are interested in supporting us or becoming more involved, do not hesitate to get in touch at administration@apti.org; we would love to talk with you.

Taryn Williams, SE, PE, APT RP
APT President, 2021–2023

Taryn Williams is the President of APT. She has served on the APT Board of Directors since 2016, and co-chaired APT’s Partnerships & Outreach committee from 2017-2021. She is a Senior Project Manager at Simpson Gumpertz & Heger in Washington, DC where her work focuses on investigating and repairing existing and historic buildings. Taryn holds bachelor and master of engineering degrees in civil engineering from Cornell University in Ithaca, NY. She is a licensed structural engineer in California and Hawaii; a licensed civil engineer in California, Maryland, Nevada, Virginia, and Washington, DC; and an APT Recognized Professional. Contact Taryn: president@apti.org
As I write I’m still processing the fact that it’s been over a year since I joined APT. I remain as excited as I was on day one to apply my diverse preservation and non-profit management experience to help APT meet its full potential as an international preservation leader. It was a year with many successes, from a members’ educational tour in Italy to our highly successful first in person conference since COVID. Detroit was amazing and I can’t wait to see many of you in Seattle.

Nearly every day I learn of past, current, or upcoming ways in which the widespread APT community is supporting the preservation of historic resources. Our network, reach, and impact continue to impress me. Part of my role is to make sure more people and peer organizations are aware of and can benefit from the technical expertise APT has to offer.

Year one was filled with meeting so many fascinating and impactful APT members and partners, and I know year two will continue that engagement as I help APT build new relationships, expand our programming, and grow as an organization. I hope that in my virtual or in-person travels I have the opportunity to meet you. Feel free to reach out.

Greg Galer, Ph.D., Hon. AIA, HREDFP
APT Executive Director

Greg Galer, Ph.D., Hon. AIA, HREDFP is the Executive Director of APT. He began this role in early 2022, having previously served as Executive Director of the Boston Preservation Alliance where he impacted over $5 billion of real estate development. His 30-year career spans the breadth of public history including historic preservation, collection management, museum exhibits, documentation of historic sites, and adaptive use projects. Greg holds a bachelor’s degree from Brown University and a Ph.D. in the History and Social Study of Science and Technology from MIT. His past research includes the evolution of iron truss bridges and American ironworking history. Contact Greg:
greg@apti.org
APT Introduction

The Association for Preservation Technology International (APT) was founded in 1968 and is a multi-disciplinary, membership organization dedicated to promoting the best technology for protecting historic structures and their settings. We are now in our 55th year and have an international membership of 1,500+ preservation professionals in nearly 30 countries. Membership in APT provides exceptional opportunities for networking and the exchange of ideas. APT members, who hail from nearly 30 countries, include preservationists, architects, engineers, conservators, consultants, contractors, craftpersons, curators, developers, educators, historians, landscape architects, students, technicians, and other persons directly involved in the application of methods and materials to maintain, conserve, and protect historic structures and sites for future use and appreciation. The international, interdisciplinary character of APT - with its outstanding publications, conferences, training courses, awards, student scholarships, regional chapters, and technical committees - makes it the premier worldwide network for anyone involved in the field of historic preservation.

APT Mission

To advance appropriate traditional and new technologies to care for, protect, and promote the longevity of the built environment and to cultivate the exchange of knowledge throughout the international community.

APT Year in Review

Membership and Engagement

APT had a significant year in growth and development. As noted above, our community consists of a wide range of professionals involved in a varied spectrum of preservation activities. Each brings a valuable perspective to the treatment of historic resources. In 2022 we continued to see membership increase and are currently standing at over 1,500 members. We also saw significant growth in the participation of younger preservationists in APT. Emerging professionals and students play an important role in our activities, including in active leadership positions.

New Leadership and Management

As of February 22, 2022, APT welcomed our new Executive Director, Dr. Greg Galer. As Executive Director, Dr. Galer is responsible for expanding APT’s influence and impact by growing financial support for executing our mission and 2021-2026 Strategic Plan, expanding APT’s partnerships and collaborations, and managing the overall operations of our organization. The APT Board of Directors is confident that his skill at stewarding relationships and building networks will allow us to continue to build on our five decades of work.

On July 1, 2022, APT’s office management shifted to Redstone Agency, based in Toronto, selected after an extensive search. Redstone’s team is expert in professional association management needs and particularly skilled at helping us hone and modernize our messaging and
means of communication. How, what, and to whom we communicate are essential to APT’s success.

Committees

APT would not have been successful fulfilling our annual goals without the generosity of committee volunteers. Their hard work and eagerness to succeed does not go unnoticed. Their willingness to share their time and talent is greatly appreciated, and their efforts contribute to making a difference to the preservation industry. APT has a total of 21 committees (standing and technical), who are responsible for developing APT’s strategic plan and overseeing the execution of its activities. Committee chairs are appointed each year by the president, and all members serve on a volunteer basis. The “APT Board of Directors and Committee Co-Chairs” list at the end of this report shows our 2022 leaders. APT is always looking for engaged and active volunteers for these committees, and we encourage you to explore the committees further online via the Committees tab at www.apti.org. Please click here and complete the submission form if interested. If you want to truly connect with people and cutting-edge preservation thought and methodology, this is where it happens!

Highlights from the past year include the following:

- Successful in-person 2022 PETC Student Design-Build Competition: Timber Bridge.
- Technical Committee for Materials announced the formation of a new Emerging Professionals Working Group.
- APT Technical Committee on Codes and Standards established a Task Force on Main Street Buildings and produced a successful “Building Codes on Main Street” Virtual Workshop in August, with 400+ registrants.
- 6 virtual Material Talks and Material Discussions were conducted in 2022.
- Success in attracting 2022 funding from Indiana Humanities for STEAM teaching in West Lafayette, IN.
- The Disaster Response Initiative continued awareness and training efforts within APT, and renewed APT’s partnership with the American Institute for Conservation to collaborate on multiple programs in 2023.

Chapters

Chapters also contribute a critical part in carrying out APT’s mission to advance the application of technology to preserve the built environment. Like APT, the chapters work to encourage, promote, and advance research, training, and the dissemination of information relating to technology and the preservation of buildings, sites, and objects. Chapters also provide local communities of preservation professionals opportunities to interact in the field through chapter-sponsored social gatherings, tours, and seminars on topics of regional interest. APT has 21 chapters: Alberta, Atlantic Canada, Australasia, Central Plains, Delaware Valley, Eastern Great Lakes, Europe, Hawaii-Pacific, Latin America and Caribbean, Northeast, Northwest, Ohio Valley, Ottawa Valley/Outaouais, Québec, Rocky Mountain, South Asia, Southeast, Texas, Washington DC, Western Great Lakes, and Western.
Accomplishments in 2022 consisted of a variety of well-attended events, professional development opportunities, and project initiatives. Just a few examples include:

- APT Northeast held its 2022 Annual Meeting and Symposium entitled “Walking the Preservation Tightrope: Technology vs. Tradition” in Hudson, NY.
- Australasia hosted a hard-hat tour in March of St. James Catholic Church in Brighton, Melbourne, to see conservation and reinstatement work to this fire-damaged building.
- APT Québec hosted a session relating to the preservation and restoration of clocks, carillons and bell towers. Architects and specialized conservators presented their projects: Christ Church Cathedral in Montreal, Québec and Horloge Charvet (aka Horloge aux Guignols) in Lyon, France.
- APT Delaware Valley held a two-day symposium entitled “Rowhouse City: History and Adaptation in Philadelphia” in October, co-hosted with the Graduate Program in Historic Preservation of the University of Pennsylvania Weitzman School of Design.
2022 Class of APT Fellows

The College of Fellows fulfills a variety of important functions within APT. Overall, the College advises the Board of Directors on issues regarding the advancement of philosophy and practice of preservation technology. Members of the College serve on committees or in other capacities, as needed.

The College of Fellows honors those APT members who have provided valuable services to the preservation field and to APT. Each year at the APT annual conference the College of Fellows inducts up to six new members.

The College of Fellows jury, which consists of five members, reviews the nominations and elects the new Fellows. The jury, a committee of the College of Fellows, includes three Fellows selected by the College, one member at large, and one member of the Board of Directors selected by the APT president with the approval of the Board of Directors.

In 2022, APT inducted two new Fellows:

**Annabelle Radcliffe-Trenner** - In recognition of her contributions to the advancement of preservation technology in the field of architectural conservation; for her dedicated service on the Boards of both APT and the Delaware Valley Chapter; for her work as Co-Chair of the Membership Committee to increase membership; and as Co-Chair of the Partnerships and Outreach Committee to forge a partnership with Assorestauro and to facilitate the formation of the European Chapter of APT; finally, as a mentor and employer to countless students and young professionals who have become APT members.

**Justin M. Spivey** - In recognition of his contributions to the advancement of preservation technology in the field of engineering through his body of work documenting, assessing and repairing existing structures; for his years of service on the Boards of APT, and the Delaware Valley and Western Chapters; for his work to enhance APT outreach; for expanding knowledge of best practices as Co-Chair of the Publications Committee, as guest editor of APT publications, by developing APT publication guidelines, and by establishing an APT presence in emerging media; and for leading the working group to establish the Academics and Research Committee.

Grand Tour Restauro 2022

In late September 28 APT members enjoyed a successful educational tour in northern Italy in September coordinated with our Italian partner, Assorestauro, and exclusive to APT members. APT Executive Director Greg Galer and two competitively selected emerging professionals traveling on scholarship were part of the group. Registrants met and departed from Milan and traveled through the Emilia-Romagna region with site visits in Milan, Bologna, Venice, Ferrara,
and Mantova. Attendees learned from preservation professionals at active sites and had access to unique locations such as the top of the scaffolding of the 56-meter-tall, 14th-century Chiaravelle Abbey bell tower and the truss-filled upper reaches of the San Patrocinio Basilica in Bologna. The feedback of attendees was immensely positive for the unique opportunity to learn from Italian colleagues while engaging with active preservation projects. And of course the chance to engage with Italian culture, traditions, landscapes, and food while conversing with APT peers can’t be beat! Much of the 5-day tour focused on the meticulous restoration and reconstruction of important heritage sites that were devastated by an earthquake 10 years ago and the response of government officials and hand-on preservationists and skilled artisans. 38 continuing education credits were made available to participants.

Plans for a 2023 Grand Tour are evolving. Please watch for upcoming emails and consider joining us to learn why past attendees say traveling with us is a life-changing and valuable educational experience.

**APT's First American Academy in Rome Fellow: Edmund Meade**

In 2019, APT became a member of the American Academy in Rome (AAR), which affords us the opportunity to participate in the AAR’s Affiliate Fellowship program. APT developed our own fellowship for a seasoned professional to conduct research in Rome for four weeks to advance the mission of APT and impact the field of historic preservation. A jury selected our first fellow, Edmund Meade of Silman Associates, in 2020. The global COVID-19 pandemic prevented Ed’s travel as planned in 2020, but he was able to travel to Rome in the fall of 2022.

Ed’s research topic was “Advances in Structural Analysis of Domes and Vaulted Spaces and their Application to North American Preservation Practice.” The intent was to learn the standard of practice of Italian engineering responses (diagnostic, analysis, design, and repair) of unreinforced masonry structures, especially domes, vaults, and arches. Ed spent about a third of his time in Italy meeting professional colleagues (including site visits, meeting with researchers in their university laboratories, etc.). This included visiting two of the largest seismic “shake tables” at the University of Pavia. The other two-thirds of his time was spent conducting research at the AAR Library and the ICCROM Library in Rome, which is the largest pure conservation library in the world. In addition,
Ed joined APT members on the Assorestauro Grand Tour in late September. Ed’s research will be summarized in a report submitted to APT, and may be adapted for an article to be published in an upcoming issue of the *APT Bulletin*.

**2022 Detroit Annual Conference**

In November 2022, 709 people gathered in Detroit for our annual conference – for the first time in three years. Post-conference feedback was remarkably positive and testament to the hard work of the planning team including APT’s Conferences Committee and the Detroit Local Conferences Committee who contributed countless hours to ensure our return to in-person meeting was successful. It was amazing to see the excitement as our APT “family” reunited and for APT’s current leadership to introduce ourselves to so many of you. Taryn Williams, who became president in late fall 2021, was known to many for her long involvement in APT, and Greg Galer, APT’s new Executive Director, shared a bit of his 30-plus year history in the field. Our Detroit gathering fulfilled promises for colleagues to connect and enjoy a wide range of activities. With a conference theme of “Looking Back Driving Forward,” the city offered a wide array of successful preservation, unique structures, and informative challenges and opportunities. The difficulties historic structures face in a city with decades of declining population and historic disinvestment are well known, but many participants were surprised to learn more about its resurgence and many preservation victories.

Thanks to a variety of scholarship programs there were many new and younger faces in Detroit, demonstrating the continued vibrancy of our community. In addition to the return of our Preservation Engineering Technical Committee (PETC)’s Student Design-Build Competition, and our Student Scholar presenters, we hosted an expanded contingent of scholars from our Getty Scholarship Program – adding Diversity Scholars to the Latin American and Caribbean Scholars whose attendance is made possible with support from the Getty Foundation through its Professional Organization Support initiative.

The conference followed our traditional format with a wide variety of activities including:

- Three workshops to provide in-depth training and education to practitioners.
- 16 field sessions (half and full day options) to use local properties to demonstrate preservation problems and practices.
- Numerous presentations to showcase the work of members and provide opportunities for professional continuing education credits.
- Opening keynote and College of Fellows keynote addresses.
- Social activities for people to network.
- An all-day symposium entitled “Industrial Sites, Embodied Carbon and Adaptive Reuse” at Cranbrook.
- The Latin America and Caribbean Chapter (LACC) hosted their Annual Business Meeting during the conference.
APT’s first in-person conference since 2019 was a huge success! Over 700 attendees including professionals, students, exhibitors, and speakers participated in the 2022 APT Detroit Conference from November 7-12 and the Symposium on November 13.

3 Workshops  
1 Symposium

2 Keynotes, 4 Tracks,  
78 Papers  
1 Round Table

100 Speakers,  
Presenters,  
& Moderators

81 Sponsors  
33 Exhibitors

16 Field Sessions

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**EXPERTISE**

- 8 Historian
- 24 Student
- 37 Consultant
- 13 Craftsperson
- 11 Educator
- 56 Other
- 205 Architect
- 38 Conservator
- 64 Engineer
- 73 Preservationist

*Based on attendees that indicated expertise.

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**GEOGRAPHIC DISTRIBUTION**

- 65 Canada
- 612 USA
- 11 Latin America & Caribbean
- 13 Europe
- 8 Other
In 2022, the APT Bulletin was released quarterly and continued to encompass important articles that showcased cutting-edge preservation techniques, as well as innovative applications of established restoration technologies. Readers continue to learn about how to treat historic buildings and landscapes more intelligently, thus affording properties longer lives. APT Bulletin Vol. 53, No. 1 (2022) is a special issue focused on materials and was compiled by the co-chairs of our Technical Committee on Materials. They assembled articles that cover a wide spectrum of valuable information on materials from structural wood floors to cast stone and historic finishes. The issue also includes a new Practice Point on fire safety approaches to historic buildings in the United States and a fascinating discussion about authenticity of reconstructions in southern Italy.

The APT Bulletin reaches a truly international audience, particularly through electronic access on JSTOR where our content has been read from nearly 60 countries who have accessed Bulletin articles. In January 2023, we reached 1 million requests for Bulletin articles, a remarkable achievement for APT.

It is the mission of Communiqué, APT’s electronic newsletter, to foster a sense of community, to connect members to each other, and to report news of APT and its chapters, committees, and technical resources. There were a total of 6 Communiqués released in 2022. Previous Communiqué newsletters can be accessed by APT members on the website. 2023 brought a new design for Communiqué to enhance readability and reduce the length of its email announcement.

APT Legacy Circle

The Legacy Circle was developed as a way for preservation enthusiasts and those dedicated to APT to provide support for APT and our mission. There are many ways to contribute, such as including APT in a will or estate, thereby planning for future support or giving accrued assets to APT today. Regardless of where you are in planning your estate, making a request to learn more is simple, and there are a wide variety of giving options available to help APT. If you have already included APT in your estate plans, let us know so that we can honor your commitment to preservation technology and welcome you into the Legacy Circle. All donations to the Legacy
Circle will be placed in APT’s endowment where they will generate interest to support APT’s operational expenses, following a clear, board-approved policy. Thus, your gift will support APT in perpetuity. While APT cannot provide tax advice (and we encourage you to speak with your personal tax/financial advisor), most of the options listed offer tax benefits, some of them quite powerful. Those benefits vary by country of residence and giving mechanism, but in many instances, gifts yield a remarkably positive post-tax benefit to the donor. To learn more about the APT Legacy Circle, click here.

Advocacy Efforts

With direction from APT’s new Executive Director and support from the APT Board of Directors, APT participated in several advocacy efforts in 2022:

- Implementation of a new Advocacy Policy that sets a clear process for APT to engage in selective policy issues of national or international impact. This both allows APT to influence efforts that positively impact our wider field and provides opportunities for expanded name recognition for APT among our peers and national/international leaders.
- In July, the APT Board of Directors voted to support the Historic Preservation Enhancement Act (H.R. 6589) and added APT’s name alongside other peer organizations in NCSHPO’s advocacy efforts to pursue the bill’s passage. This U.S. legislation would have expanded support for and permanently funded the Historic Preservation Fund, a key mechanism for much U.S. Preservation Activity. Expect to see renewed support from APT in a resubmitted bill for the new Congress.
- In December, APT joined a sign-on letter with other national peers to the U.S. Environmental Protection Agency in support of the Greenhouse Gas Reduction Fund which addresses a crucial need to decarbonize the built environment, particularly in low-income and disadvantaged communities. The letter urged the agency to include adaptive reuse of existing buildings as an important, fundable aspect of this new program.
APT Strategic Plan (2021–2026)

APT develops a strategic plan every five years to reimagine and recalibrate our priorities for serving our mission and organizational growth. The Board approved the 2021–2026 plan at the end of 2021 and began to implement it in 2022.

The plan is based on three Strategic Priorities:

1. Prioritize Technical Content Rooted in Sound Preservation Principles, Standards and Practice
2. Improve Organizational Effectiveness
3. Widen APT's Reach

Each priority has several strategic goals, and each goal has strategic actions. The implementation of the goals and actions is done primarily by APT’s committees, who each created their own goals with metrics and coordinated the goals with one another.

**Strategic Goals for Priority 1:**

1. Develop/promote technical content
2. New delivery methods; wider audience
3. Focus conference events on technical content

**Strategic Goals for Priority 2:**

1. Optimize volunteer time
2. Better management, coordination, accountability
3. Better financial management and communication

**Strategic Goals for Priority 3:**

1. Increase and enhance membership
2. Improve visibility
3. Reach underrepresented groups

[Click here to review APT’s 2021-2026 Strategic Plan](#)

**2022 Accomplishments**

The chart below illustrates progress on APT’s strategic priorities, goals, and actions. APT began work on many of the strategic actions within each goal (shown in yellow below), and completed three tasks within two of our strategic actions (shown in green): hiring a new Executive Director, developing a council of committee co-chairs to improve coordination and collaboration, and reorganizing our financial statements for greater clarity and improved decision-making.
2023 Priorities

APT made significant investments in our organizational operations in 2022 with hiring a new Executive Director and retaining a new association management firm with greater capabilities to assist us in graphic design and marketing. Our strategic plan calls for additional improvements in our infrastructure, including hiring a program manager and updating our website. In order to sustainably finance these investments, APT will need to raise additional funds through increased membership, programming, sponsorships, donations, and planned giving. We have a fundraising and development plan, to be led by Greg Galer, and supported by the Board and committee co-chairs.

We will also focus on continuing to onboard Redstone Agency as our new administrator and conference planner, and work with them to develop efficiencies between these two areas of service to support and enhance APT’s offerings. We look forward to seeing APT’s operations, including committee and membership support, financial management, and conference planning, become even more effective in 2023.
APT Financials

Summary of 2022 Finances

In preparing our Strategic Plan, 2022 was envisioned as a year of growth for APT. With two major transitions, the hiring of a new Executive Director and a new association management company, we made significant financial investments in our organization that will position APT to grow and thrive over the long term. While we did end the year with a financial loss on the operating side, we closed the year better than originally budgeted due to successes with our conference, workshops, and other APT technical programs – all capably executed by APT’s committees. A weak market in 2022 saw poor performance of our endowment, which exaggerates the bottom-line performance, and in 2023, we will be making strides to strengthen our investments.

As has been the case for many years, APT’s annual conference holds tremendous sway over our budget, accounting for slightly more than 50% of revenue and slightly less than 50% of our overall expenses. Under our new management team, we anticipate seeing growth over time in other revenue sources and programmatic expenses to better balance our overall budget. Membership and program revenue resulting from expanded engagement with a broader preservation audience is a major goal going forward.
# Statement of Financial Position (December 2022) - Unaudited

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>12/31/2022</th>
</tr>
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<tbody>
<tr>
<td><strong>Current Assets</strong></td>
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<tr>
<td>Bank Accounts (Cash)</td>
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</tr>
<tr>
<td>Checking</td>
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<td>Savings</td>
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<td><strong>Subtotal Checking and Savings</strong></td>
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<td>Investment Account</td>
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<tr>
<td>Endowment</td>
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<td>Operating Reserve</td>
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<td><strong>Investment Account</strong></td>
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<tr>
<td><strong>Bank and Investment Accounts</strong></td>
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<td>Accounts Receivable</td>
<td>$ 22,280.00</td>
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<tr>
<td>Other Current Assets</td>
<td>$ 69,502.39</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$ 1,292,611.31</td>
</tr>
</tbody>
</table>

| LIABILITIES AND EQUITY              |            |
| Liabilities                         |            |
| Current Liabilities                 |            |
| Accounts Payable                    | $ 85,166.99 |
| Other Current Liabilities           | $ 73,508.17 |
| **Current Liabilities**             | $ 158,675.16 |
| Total Long Term Liabilities         | -          |
| **Total Liabilities**               | $ 158,675.16 |
| **Total Equity (Retained earnings and Net Income)** | $ 1,133,936.65 |
| **TOTAL LIABILITIES AND EQUITY**    | $ 1,292,611.81 |
### Statement of Operations (2022) – Unaudited

<table>
<thead>
<tr>
<th></th>
<th>2022 Budget</th>
<th>2022 Actuals</th>
<th>Variance</th>
<th>% of the Budget</th>
</tr>
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<tr>
<td><strong>Revenue</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Membership Dues</td>
<td>$273,500</td>
<td>$256,812</td>
<td>-$16,688</td>
<td>94%</td>
</tr>
<tr>
<td>Publication Sales</td>
<td>$72,800</td>
<td>$73,357</td>
<td>$557</td>
<td>101%</td>
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<tr>
<td>Development Income</td>
<td>$49,000</td>
<td>$32,493</td>
<td>-$18,007</td>
<td>63%</td>
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<tr>
<td>Draw from Investments</td>
<td>$29,000</td>
<td>$0</td>
<td>-$27,500</td>
<td>5%</td>
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<tr>
<td>Grant Income</td>
<td>$118,500</td>
<td>$60,391</td>
<td>-$58,109</td>
<td>51%</td>
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<tr>
<td>Miscellaneous Income</td>
<td>$5,000</td>
<td>$7,895</td>
<td>$2,895</td>
<td>158%</td>
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<tr>
<td>Workshops</td>
<td>$100,500</td>
<td>$167,261</td>
<td>$66,761</td>
<td>166%</td>
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<tr>
<td>Annual Conference</td>
<td>$950,302</td>
<td>$729,595</td>
<td>-$208,757</td>
<td>78%</td>
</tr>
<tr>
<td><strong>Total Revenue (Operating)</strong></td>
<td>$1,598,602</td>
<td>$1,327,805</td>
<td>-$258,847</td>
<td>84%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2022 Budget</th>
<th>2022 Actuals</th>
<th>Variance</th>
<th>% of the Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expenditures (Operating)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Administrative</td>
<td>$137,375</td>
<td>$137,559</td>
<td>$129</td>
<td>100%</td>
</tr>
<tr>
<td>Professional</td>
<td>$170,833</td>
<td>$180,391</td>
<td>$9,558</td>
<td>106%</td>
</tr>
<tr>
<td>Meetings</td>
<td>$20,000</td>
<td>$33,563</td>
<td>$13,563</td>
<td>168%</td>
</tr>
<tr>
<td>Publications</td>
<td>$211,635</td>
<td>$194,024</td>
<td>-$13,611</td>
<td>94%</td>
</tr>
<tr>
<td>Technology</td>
<td>$12,000</td>
<td>$8,634</td>
<td>-$7,366</td>
<td>34%</td>
</tr>
<tr>
<td>Grant Expenses</td>
<td>$92,500</td>
<td>$49,280</td>
<td>-$43,220</td>
<td>53%</td>
</tr>
<tr>
<td>Committees</td>
<td>$111,950</td>
<td>$48,796</td>
<td>-$63,154</td>
<td>44%</td>
</tr>
<tr>
<td>Reconciliation Discrepancies</td>
<td>$0</td>
<td>-$160</td>
<td>-$160</td>
<td></td>
</tr>
<tr>
<td>Workshops (non-conference)</td>
<td>$65,750</td>
<td>$81,946</td>
<td>$16,196</td>
<td>125%</td>
</tr>
<tr>
<td>Annual Conference</td>
<td>$870,992</td>
<td>$674,092</td>
<td>-$196,900</td>
<td>77%</td>
</tr>
<tr>
<td>Payroll (deleted)</td>
<td>$0</td>
<td>$30</td>
<td>$30</td>
<td></td>
</tr>
<tr>
<td><strong>Total Expenditures (Operating)</strong></td>
<td>$1,693,035</td>
<td>$1,408,154</td>
<td>-$284,836</td>
<td>83%</td>
</tr>
</tbody>
</table>

|                        |             |              |           |                 |
| **Net Operating Revenue** | -$94,433   | -$80,349     | $26,089   | 72%             |

|                        |             |              |           |                 |
| **Non-Operating Revenue/Expense** |             |              |           |                 |
| 4240 Investment Account |             | $0           | -$186,737 | -$186,737       |
| Surplus (Loss) with Investment unrealized gain/loss | -$94,433 | -$267,087 | -$160,649 | 270%            |
**APT Accounts**

**2022 Income**

- **Membership Dues**: $256,812, 43%
- **Publication Sales**: $73,357, 12%
- **Workshops**: $167,261, 28%
- **Grant Income**: $60,391, 10%
- **Development Income**: $32,493, 6%
- **Miscellaneous Income**: $7,895, 1%
- **2022 Income w/o Conference**: -$598,210
APT Awards, Scholarships, & Professional Recognition

APT’s awards recognize excellence in the development and dissemination of preservation technology. The 2022 awards are summarized below.

- The **Harley J. McKee Award** honors individuals who have made outstanding contributions to the field of preservation technology. First presented in 1985, this award is named for the late Harley J. McKee (1905-1976), the second president of APT, and a Professor of Architecture, most remembered for his 21-year teaching career at Syracuse University. **2022 Recipients: Dominique Hawkins and George Skarmeas.**

- The **David Fischetti Award** is presented by the Preservation Engineering Technical Committee for an outstanding article that advances the field of conservation engineering. First presented in 2018, this award is named for the late David Fischetti (1946-2011), a structural engineer with outstanding contributions to preservation engineering and a longtime member of APT. **2022 Recipient: Holly Boyer, "High and Mighty: The Wood-Framed Steeples of John McArthur Jr.,” Timber Framing, Journal of the Timber Framers Guild, No. 142 (December 2021).**
The Oliver Torrey Fuller Award recognizes the year’s best *APT Bulletin* article on preservation technology. First presented in 1985, this award was created to recognize the article that best demonstrates technical excellence and innovation published in the *APT Bulletin* during the year in which the award is conferred. Fuller was instrumental in planning the meeting of preservation leaders from the U.S. and Canada at Stanley House in Québec in 1968 that led to the founding of APT. **2022 Recipient: Tim Michiels and Dan Bergsagel, “Retain, Reinforce, or Reclaim: Best Practices for Renovating Structural Wood Floors,” Vol. 53, No. 2-3 (2022).**

The Anne de Fort-Menares Award recognizes the article that best demonstrates excellence in the application of historical research to preservation practice published in the *APT Bulletin* during the year in which the award is conferred. First presented in 1997, this award was named in honor of the late Anne de Fort-Menares to recognize her many contributions to APT and her dedication to historical research. **2022 Recipient: Caroline Alderson and Jeff Greene, "Rediscovering Clara Barton’s Missing Soldiers Office in Washington, D.C.,” Vol. 53, No. 1 (2022).**

The Martin E. Weaver Award recognizes the article that best demonstrates excellence in the history of technology, training, and education in historic preservation, or in the investigation and treatment of wood in historic buildings and artifacts. This award was created in 2008 to honor the memory of Martin E. Weaver, an architect, architectural conservator, and former APT president. Weaver was a noted historic preservation lecturer and taught at Columbia University from 1991-2004. **2022 Recipient: Erin Gibbs and Katherine Wonson, “Purified Linseed Oil,” Vol. 52, No. 4 (2021).**

APT is party to a four-way agreement to award the Charles E. Peterson Prize each year. Our partners are the AIA Historic Resources Committee, The Athenaeum of Philadelphia, and The Heritage Documentation Programs (National Park Service). The Prize recognizes the best set of measured drawings prepared to Heritage Documentation Programs standards. **2022 Recipient: Taliesin West, Dining Room (HABS AZ-218-E) Project from the University of Texas at San Antonio, School of Architecture Program.** The instructor was Sue Ann Pemberton, FAIA, FAPT, and the student team included Nathan Flores, Leah Garrison, Cristina Garza, Tae Joo Jeon, Austen Keithly, Jose Lizcano Medina, Lori Martinez, Kurt Megerle, Cyrus Melendez, Mark Morin, Samuel Pena, Adam Perez, Jennifer Uria, and Wenxi Zhu.

Through the Student Scholarships Program, students in the field of historic preservation/conservation submit abstracts that illustrate research or a project that they have developed to address an aspect of preservation/conservation technology. Scholarship recipient selection is based on: the quality of a submitted abstract, how well the concepts demonstrate excellence in the student’s area of study, a personal statement, and the appropriateness of the subject to the conference theme.

**2022 Student Scholars and Presentations:**
- Preme Chaiyatham, “Restored with Light: Projection Mapping for Historic Preservation”
- José Hernandez, “Industrial Sound and Modern Acoustics: Preserving Guastavino Acoustical Tiles”
- Mira Koster, “The Soft Effect of Tapestry: Textured Brick of the 1920s”
- Emily Schripsema, “Looking to Our Recent Past to Inform our Near Future: Applying Preservation Strategies to Late 20th Century Shopping Malls”
- Lucy Davis, “Holistic Structural Assessment of Old Unreinforced Masonry Industrial Buildings in Eastern Canada”
- Meghan Vonden Steinen, “Effects of Fire and Heat on Interior Architectural Paint Finishes”
- Bianca Dahlman, “Miní waká niña niyá wašté szę'ą́ks'ę́bį́ks'ę́ no - Very sacred water! Give Us Good Health”
- Katie Delahoyde, “Ypsilanti’s Big Top: Roadside Architecture Outside the Motor City”

- The Martin Weaver Student Scholarship promotes the advancement of young professionals in the early stages of their careers in historic preservation/conservation. The scholarship is intended to assist in the growth of these young professionals in their field of study and supports current and innovative research as well as foreign travel. The Weaver Scholar’s research is publicized through the APT website, Communiqué, and, if applicable, APT Bulletin. **2022 Recipient: Lucy Davis, to assist with her research on “Increased Knowledge of Eastern Canada’s Historic Buildings from an Earthquake Engineering Perspective with a Special Focus on Unreinforced Masonry.”**

- An APT Recognized Professional is a person who has specialized knowledge, supported by a combination of formal training and/or work experience, in the use of preservation technology in conservation and stewardship of cultural heritage. An APT Recognized Professional conforms to accepted international technical and APT ethical standards and works in accordance with the regulations and guidelines of the person’s specialty preservation field and the appropriate jurisdictions of their practice. Professional recognition allows APT members in good standing to use “APT Recognized Professional” or “APT RP” after their names. The inaugural class of APT Recognized Professionals was installed at APT’s 50th anniversary conference in September 2018.

**2022 APT Recognized Professionals:**

1. Jenna Cellini Bresler, PE, Preservation Engineer
3. David Edgar, Conservator, Preservation Educator, Preservation Trades/Craftsperson
4. Bryan C. Green, Ph.D., Architectural Historian/Historic Preservationist
5. Elizabeth Hirst, ACR, Conservator
6. Kelly Harrison Caldwell, MA, MSc, Conservator
7. Lindsay Jones, Preservation Contractor
8. Sarah Kloze, Conservator, Preservation Contractor, Preservation Trades/Craftsperson
9. Jamie Morris, RA, AIC PA, Conservator, Preservation Architect
10. Julia E. Manglitz, AIA, NCARB, Preservation Architect
11. Adam Rush, P.E., Preservation Engineer
12. Jennifer Schork, Conservator
13. James W. Shepherd, AIA, LEED, Preservation Architect
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Thank you to our 2022 Annual Conference Sponsors and Exhibitors! With your support, APT has been able to fulfill and support industry expectations, accomplish various projects built to strategically grow APT, and optimize the organization’s potential as a whole.

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**Donations:** As a non-profit organization, APT relies on donations to support our annual operation and to ensure enhancement of our programs. If you are seeing activities from APT that excite you, and if you want to see us continue to grow our offerings, please consider supporting us. It’s easy on our [website](https://www.apti.org), where you can provide unrestricted support or donate to a particular activity. Whenever you are considering philanthropic support please think of APT and our positive influence on your work and career.

**Volunteering:** APT has a number of standing and technical committees which will quickly connect you to like-minded peers around the world. We encourage you to explore them on our website via the Committees tab and hope you’d like to become more engaged. If you would like to learn more or have any questions, please email [administration@aptopi.org](mailto:administration@aptopi.org).

Please click here and complete the submission form if you wish to volunteer.

**Final Words**

APT is proud of our accomplishments in 2022, and we look forward to carrying the momentum into 2023. We are especially excited for our 2023 Annual Conference to be hosted in Seattle! We invite you to join us as we explore the future of technology, environment, and cultural heritage as it relates to preservation. [Click here to view our Promo Reel](https://www.aptopi.org). We hope to see you there!
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